

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

MEETING DATE: JUNE 9, 2014 AGENDA ITEM NUMBER: 13

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,503.24

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

### SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: *J. Dudley Clatts, Jr.* DATE: June 4, 2014  
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 - 2014	\$1,503.24
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; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW, THEREFORE, BE IT RESOLVED** by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$812.49, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$690.75, including applicable interest.

Adopted this the 9<sup>th</sup> day of June 2014.

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## M E M O R A N D U M

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DATE: MAY 7, 2014  
TO: Dudley Watts  
County Manager  
FROM: John T. Burgiss  
Tax Assessor/Collector  
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$812.49, including applicable interest, and refunds of municipal taxes totaling \$690.75, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw

Name	Address_1	Address_2	Address_3	Refund_Ty	Bill_Num
BRITTNEY ANN HOWRY	3927 POINDEXTER /	WINSTON SALEM, NC	27106	Adjustmen	20231172
BRITTNEY ANN HOWRY	3927 POINDEXTER /	WINSTON SALEM, NC	27106	Adjustmen	20231172
BRITTNEY ANN HOWRY	3927 POINDEXTER /	WINSTON SALEM, NC	27106	Adjustmen	20231172
FORSYTH COUNTY GENERAL SERVICES	MEMO: PLATE # S34	201 N CHESTNUT	WINSTON-SALEM, NC	27101	Adjustmen 10704565
FORSYTH COUNTY GENERAL SERVICES	WT SCHATZMAN VEHICLE	201 N CHESTNUT	WINSTON-SALEM, NC	27101	Adjustmen 10704565
FORSYTH COUNTY GENERAL SERVICES		201 N CHESTNUT	WINSTON-SALEM, NC	27101	Adjustmen 10704565
JAMES DREW STORY		1001 LAVADA DR #	WINSTON SALEM, NC	27103	Adjustmen 10403051
JAMES DREW STORY		1001 LAVADA DR #	WINSTON SALEM, NC	27103	Adjustmen 10403051
JAMES DREW STORY		1001 LAVADA DR #	WINSTON SALEM, NC	27103	Adjustmen 10403051
STOKES COUNTY TAX ADMINISTRATION	MEMO: PLATE # 9S57SM	P O BOX 57	DANBURY, NC	27016	Adjustmen 20208064
STOKES COUNTY TAX ADMINISTRATION	JESSICA ROGERS	P O BOX 57	DANBURY, NC	27016	Adjustmen 20208064
STOKES COUNTY TAX ADMINISTRATION		P O BOX 57	DANBURY, NC	27016	Adjustmen 20208064
MAUREEN DIANE MICHELS		2210 S MAIN ST	WINSTON SALEM, NC	27127	Adjustmen 20042024
MAUREEN DIANE MICHELS		2210 S MAIN ST	WINSTON SALEM, NC	27127	Adjustmen 20042024
MAUREEN DIANE MICHELS		2210 S MAIN ST	WINSTON SALEM, NC	27127	Adjustmen 20042024
RONALD EDWIN KRESS		4311 BECKS PARK	WINSTON SALEM, NC	27106	Adjustmen 19497742
RONALD EDWIN KRESS		4311 BECKS PARK	WINSTON SALEM, NC	27106	Adjustmen 19497742
RONALD EDWIN KRESS		4311 BECKS PARK	WINSTON SALEM, NC	27106	Adjustmen 19497742
TIMOTHY ADAM PAYNE		211 CROWNE VIEW	WINSTON SALEM, NC	27106	Adjustmen 19817300
TIMOTHY ADAM PAYNE		211 CROWNE VIEW	WINSTON SALEM, NC	27106	Adjustmen 19817300
TIMOTHY ADAM PAYNE		211 CROWNE VIEW	WINSTON SALEM, NC	27106	Adjustmen 19817300
Tax_District_Summary	District_Ty	Net_Change	Sum_Net_Change_Summary		
FC	COUNTY	(\$812.49)	(\$1,503.24)		
WS	CITY	(\$600.75)	(\$1,503.24)		
WS	FEE	(\$90.00)	(\$1,503.24)		
County	Refund_Ty	Refund_Fi	Refund_Types	Refund_St	Report_Ru
Forsyth	April	2013 - 201	Adjustment >= \$100	AUTHORIZ	2014 14:35

PlateNum	Status	Transaction	Refund_De	Refund_Re	Create_Da	Tax_Distri	Levy_Type	NetChange	NetChange	NetChange	RefundAm	RefundTotal
BBJ9170	AUTHORIZ	14164455	Refund Ge	Military	4/22/2014	FC	Tax	(\$155.33)	\$0.00	(\$155.33)	\$285.18	\$1,503.24
BBJ9170	AUTHORIZ	14164455	Refund Ge	Military	4/22/2014	WS	Tax	(\$114.85)	\$0.00	(\$114.85)	\$285.18	\$1,503.24
BBJ9170	AUTHORIZ	14164455	Refund Ge	Military	4/22/2014	WS	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$285.18	\$1,503.24
S34	AUTHORIZ	12912897	[AS0168] - Exempt Pr		4/7/2014	FC	Tax	(\$67.67)	\$0.00	(\$67.67)	\$132.70	\$1,503.24
S34	AUTHORIZ	12912897	[AS0168] - Exempt Pr		4/7/2014	WS	Tax	(\$50.03)	\$0.00	(\$50.03)	\$132.70	\$1,503.24
S34	AUTHORIZ	12912897	[AS0168] - Exempt Pr		4/7/2014	WS	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$132.70	\$1,503.24
CDJ3359	AUTHORIZ	14588886	Refund Ge	Military	4/28/2014	FC	Tax	(\$74.44)	\$0.00	(\$74.44)	\$144.48	\$1,503.24
CDJ3359	AUTHORIZ	14588886	Refund Ge	Military	4/28/2014	WS	Tax	(\$55.04)	\$0.00	(\$55.04)	\$144.48	\$1,503.24
CDJ3359	AUTHORIZ	14588886	Refund Ge	Military	4/28/2014	WS	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$144.48	\$1,503.24
9S57SM	AUTHORIZ	14164437	Refund Ge	Situs error	4/22/2014	FC	Tax	(\$56.70)	\$0.00	(\$56.70)	\$113.62	\$1,503.24
9S57SM	AUTHORIZ	14164437	Refund Ge	Situs error	4/22/2014	WS	Tax	(\$41.92)	\$0.00	(\$41.92)	\$113.62	\$1,503.24
9S57SM	AUTHORIZ	14164437	Refund Ge	Situs error	4/22/2014	WS	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$113.62	\$1,503.24
CFR5724	AUTHORIZ	12913122	Refund Ge	Adjustmen	4/7/2014	FC	Tax	(\$57.73)	\$0.00	(\$57.73)	\$100.42	\$1,503.24
CFR5724	AUTHORIZ	12913122	Refund Ge	Adjustmen	4/7/2014	WS	Tax	(\$42.69)	\$0.00	(\$42.69)	\$100.42	\$1,503.24
CFR5724	AUTHORIZ	12913122	Refund Ge	Adjustmen	4/7/2014	WS	Vehicle Fe	\$0.00	\$0.00	\$0.00	\$100.42	\$1,503.24
CFP5811	AUTHORIZ	14246535	Refund Ge	Exempt Pr	4/23/2014	FC	Tax	(\$232.96)	\$0.00	(\$232.96)	\$420.21	\$1,503.24
CFP5811	AUTHORIZ	14246535	Refund Ge	Exempt Pr	4/23/2014	WS	Tax	(\$172.25)	\$0.00	(\$172.25)	\$420.21	\$1,503.24
CFP5811	AUTHORIZ	14246535	Refund Ge	Exempt Pr	4/23/2014	WS	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$420.21	\$1,503.24
CFF5748	AUTHORIZ	13037973	Refund Ge	Military	4/8/2014	FC	Tax	(\$167.66)	\$0.00	(\$167.66)	\$306.63	\$1,503.24
CFF5748	AUTHORIZ	13037973	Refund Ge	Military	4/8/2014	WS	Tax	(\$123.97)	\$0.00	(\$123.97)	\$306.63	\$1,503.24
CFF5748	AUTHORIZ	13037973	Refund Ge	Military	4/8/2014	WS	Vehicle Fe	(\$15.00)	\$0.00	(\$15.00)	\$306.63	\$1,503.24

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