

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

MEETING DATE: SEPTEMBER 24, 2020 AGENDA ITEM NUMBER: 14

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$946.04**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:**

**SUMMARY OF INFORMATION:**

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_  
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS** John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

**WHEREAS** the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

**WHEREAS** the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2019 – 2020	\$946.04
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; and

**WHEREAS** the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

**NOW THEREFORE, BE IT RESOLVED**, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$86.18, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$859.86, including applicable interest.

Adopted this the 24<sup>th</sup> day of September 2020

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## M E M O R A N D U M

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**DATE:** AUGUST 14, 2020  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$86.18, including applicable interest, and refunds of municipal taxes totaling \$859.86, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



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John Burgiss, RES  
Assessor/Collector

JTB/arw

BusinessName	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
CARPENTER, GREGORY ALLEN	1592 GREENFIELD ESTATES D	LEWISVILLE, NC 27023	Adjustment >= \$100	54604093	KB1688	PENDING	319610710	Refund Generated d	Situs error	6/29/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$270.75	\$946.04
CARPENTER, GREGORY ALLEN	1592 GREENFIELD ESTATES D	LEWISVILLE, NC 27023	Adjustment >= \$100	54604093	KB1688	PENDING	319610710	Refund Generated d	Situs error	6/29/2020	WS	Tax	(\$296.33)	\$0.00	(\$296.33)	\$270.75	\$946.04
CARPENTER, GREGORY ALLEN	1592 GREENFIELD ESTATES D	LEWISVILLE, NC 27023	Adjustment >= \$100	54604093	KB1688	PENDING	319610710	Refund Generated d	Situs error	6/29/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$270.75	\$946.04
CARPENTER, GREGORY ALLEN	1592 GREENFIELD ESTATES D	LEWISVILLE, NC 27023	Adjustment >= \$100	54604093	KB1688	PENDING	319610710	Refund Generated d	Situs error	6/29/2020	CFS	Tax	\$3.39	\$0.00	\$3.39	\$270.75	\$946.04
JOHNSON, TIMOTHY LAVONE	PO BOX 75	BELEWS CREEK, NC 27009	Adjustment >= \$100	54689592	KB1688	PENDING	319610710	Refund Generated d	Situs error	6/29/2020	LEFD	Tax	\$37.19	\$0.00	\$37.19	\$270.75	\$946.04
JOHNSON, TIMOTHY LAVONE	PO BOX 75	BELEWS CREEK, NC 27009	Adjustment >= \$100	54689592	RWZ1936	PENDING	319865325	Refund Generated d	Situs error	6/30/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$194.43	\$946.04
JOHNSON, TIMOTHY LAVONE	PO BOX 75	BELEWS CREEK, NC 27009	Adjustment >= \$100	54689592	RWZ1936	PENDING	319865325	Refund Generated d	Situs error	6/30/2020	WS	Tax	(\$219.90)	\$0.00	(\$219.90)	\$194.43	\$946.04
JOHNSON, TIMOTHY LAVONE	PO BOX 75	BELEWS CREEK, NC 27009	Adjustment >= \$100	54689592	RWZ1936	PENDING	319865325	Refund Generated d	Situs error	6/30/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$194.43	\$946.04
JOHNSON, TIMOTHY LAVONE	PO BOX 75	BELEWS CREEK, NC 27009	Adjustment >= \$100	54689592	RWZ1936	PENDING	319865325	Refund Generated d	Situs error	6/30/2020	BCFD	Tax	\$37.95	\$0.00	\$37.95	\$194.43	\$946.04
JOHNSON, TIMOTHY LAVONE	PO BOX 75	BELEWS CREEK, NC 27009	Adjustment >= \$100	54689592	RWZ1936	PENDING	319865325	Refund Generated d	Situs error	6/30/2020	CFS	Tax	\$2.52	\$0.00	\$2.52	\$194.43	\$946.04
JOHNSTON COUNTY	PO BOX 368	SMITHFIELD, NC 27577	Adjustment >= \$100	54241839	FLV7791	PENDING	190859079	[ASO168] - Refund G	Change of County	6/18/2020	FC	Tax	(\$183.74)	\$0.00	(\$183.74)	\$354.17	\$946.04
JOHNSTON COUNTY	PO BOX 368	SMITHFIELD, NC 27577	Adjustment >= \$100	54241839	FLV7791	PENDING	190859079	[ASO168] - Refund G	Change of County	6/18/2020	WS	Tax	(\$155.43)	\$0.00	(\$155.43)	\$354.17	\$946.04
JOHNSTON COUNTY	PO BOX 368	SMITHFIELD, NC 27577	Adjustment >= \$100	54241839	FLV7791	PENDING	190859079	[ASO168] - Refund G	Change of County	6/18/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$354.17	\$946.04
MUSTO, SAVANNAH ANN	5110 QUAIL FOREST DR	CLEMMONS, NC 27012	Adjustment >= \$100	54203056	FML2086	PENDING	380699646	Refund Generated d	Situs error	6/11/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$126.69	\$946.04
MUSTO, SAVANNAH ANN	5110 QUAIL FOREST DR	CLEMMONS, NC 27012	Adjustment >= \$100	54203056	FML2086	PENDING	380699646	Refund Generated d	Situs error	6/11/2020	CL	Tax	\$28.22	\$0.00	\$28.22	\$126.69	\$946.04
MUSTO, SAVANNAH ANN	5110 QUAIL FOREST DR	CLEMMONS, NC 27012	Adjustment >= \$100	54203056	FML2086	PENDING	380699646	Refund Generated d	Situs error	6/11/2020	WS	Tax	(\$156.42)	\$0.00	(\$156.42)	\$126.69	\$946.04
MUSTO, SAVANNAH ANN	5110 QUAIL FOREST DR	CLEMMONS, NC 27012	Adjustment >= \$100	54203056	FML2086	PENDING	380699646	Refund Generated d	Situs error	6/11/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$126.69	\$946.04
MUSTO, SAVANNAH ANN	5110 QUAIL FOREST DR	CLEMMONS, NC 27012	Adjustment >= \$100	54203056	FML2086	PENDING	380699646	Refund Generated d	Situs error	6/11/2020	CFS	Tax	\$1.79	\$0.00	\$1.79	\$126.69	\$946.04
MUSTO, SAVANNAH ANN	5110 QUAIL FOREST DR	CLEMMONS, NC 27012	Adjustment >= \$100	54203056	FML2086	PENDING	380699646	Refund Generated d	Situs error	6/11/2020	CLFD	Tax	\$14.72	\$0.00	\$14.72	\$126.69	\$946.04
Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary														
FC	COUNTY	(\$183.74)	(\$946.04)														
CL	CITY	\$28.22	(\$946.04)														
WS	CITY	(\$888.08)	(\$946.04)														
BCFD	FIRE	\$37.95	(\$946.04)														
CFS	FIRE	\$7.70	(\$946.04)														
CLFD	FIRE	\$14.72	(\$946.04)														
LEFD	FIRE	\$37.19	(\$946.04)														
County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date												
Forsyth	June	2019 - 2020	Adjustment >= \$100	AUTHORIZED,PENDING	7/15/2020 11:32												