

FORSYTH COUNTY
BOARD OF COMMISSIONERS

BRIEFING
DRAFT

MEETING DATE: FEBRUARY 28, 2019 AGENDA ITEM NUMBER: 15

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$18,187.47

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2015 – 2016	\$ 651.83
2016 – 2017	\$ 580.17
2017 – 2018	\$ 500.32
2018 – 2019	\$ 16,455.15

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$9,976.99, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$8,210.48, including applicable interest.

Adopted this the 28th day of February 2019.

MEMORANDUM

DATE: FEBRUARY 7, 2019
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$9976.99, including applicable interest, and refunds of municipal taxes totaling \$8210.48, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl

OVER \$100

Name	Address	City	State	ZipCode	Tax Year	Bill Number	Jurisdiction	Subtotal	Veh Fee	Late List	Interest	Refund	Adj Reason	Adj Date
BULKMATIC TRANSPORT CO	2001 N CLINE AVE	GRIFFITH	IN	46319	2018	0000002031-2018-2018-0000-00	FORSYTH	\$6,810.41	\$0.00	\$0.00	\$0.00	\$6,810.41	Listed In Error	1/4/2019
FF PINE VALLEY LLC ATTN: KIMBERLY CONNER	5300 COUNTRYSIDE DRIVE	WINSTON SALEM	NC	27105	2018	0003567228-2018-2018-0000-00	FORSYTH	\$2,002.38	\$0.00	\$200.23	\$0.00	\$2,202.61	Value Change	1/23/2019
MASIMO AMERICAS INC	PO BOX 52427	ATLANTA	GA	30355	2015	0003549618-2015-2015-0000-00	FORSYTH	\$367.66	\$0.00	\$0.00	\$0.00	\$367.66	Not in County	1/17/2019
MASIMO AMERICAS INC	PO BOX 52427	ATLANTA	GA	30355	2016	0003549618-2016-2016-0000-00	FORSYTH	\$322.27	\$0.00	\$0.00	\$0.00	\$322.27	Not in County	1/17/2019
MASIMO AMERICAS INC	PO BOX 52427	ATLANTA	GA	30355	2017	0003549618-2017-2017-0000-00	FORSYTH	\$274.04	\$0.00	\$0.00	\$0.00	\$274.04	Not in County	1/17/2019
BULKMATIC TRANSPORT CO	2001 N CLINE AVE	GRIFFITH	IN	46319	2018	0000002031-2018-2018-0000-00	WINSTON-SALEM	\$5,623.42	\$0.00	\$0.00	\$0.00	\$5,623.42	Listed In Error	1/4/2019
FF PINE VALLEY LLC ATTN: KIMBERLY CONNER	5300 COUNTRYSIDE DRIVE	WINSTON SALEM	NC	27105	2018	0003567228-2018-2018-0000-00	WINSTON-SALEM	\$1,653.38	\$0.00	\$165.33	\$0.00	\$1,818.71	Value Change	1/23/2019
MASIMO AMERICAS INC	PO BOX 52427	ATLANTA	GA	30355	2015	0003549618-2015-2015-0000-00	WINSTON-SALEM	\$284.17	\$0.00	\$0.00	\$0.00	\$284.17	Not in County	1/17/2019
MASIMO AMERICAS INC	PO BOX 52427	ATLANTA	GA	30355	2016	0003549618-2016-2016-0000-00	WINSTON-SALEM	\$257.90	\$0.00	\$0.00	\$0.00	\$257.90	Not in County	1/17/2019
MASIMO AMERICAS INC	PO BOX 52427	ATLANTA	GA	30355	2017	0003549618-2017-2017-0000-00	WINSTON-SALEM	\$226.28	\$0.00	\$0.00	\$0.00	\$226.28	Not in County	1/17/2019
								\$17,821.91	\$0.00	\$365.56	\$0.00	\$18,187.47		

2015-2016	\$651.83
2016-2017	\$580.17
2017-2018	\$500.32
2018-2019	\$16,455.15
	\$18,187.47

Forsyth	\$9,776.76
Forsyth Late List	\$200.23
Winston	\$8,045.15
Winston Late List	\$165.33
	\$18,187.47