

FORSYTH COUNTY
BOARD OF COMMISSIONERS

**BRIEFING
DRAFT**

MEETING DATE: SEPTEMBER 26, 2016 AGENDA ITEM NUMBER: 12

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$2,157.88

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2016 – 2017	\$2,157.88
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$1,178.87, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$962.21, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$16.80.

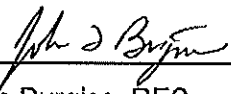
Adopted this the 26th day of September 2016.

M E M O R A N D U M

DATE: SEPTEMBER 14, 2016
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$1,178.87, including applicable interest, and refunds of municipal taxes totaling \$962.21, including applicable interest. Individual fire tax refunds requiring approval total \$16.80. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

primary_owner	Address_1	Address_2	Address_3	Tax_District	Levy_Type	NetChangeTotal	RefundAmount	Refund_Reason
BRANDON, JERRY WAYNE	6758 LINWOOD DR		CLEMMONS, NC 27012	FC	Tax	(\$87.72)	\$108.72	Over Assessment
BRANDON, JERRY WAYNE	6758 LINWOOD DR		CLEMMONS, NC 27012	CL	Tax	(\$13.80)	\$108.72	Over Assessment
BRANDON, JERRY WAYNE	6758 LINWOOD DR		CLEMMONS, NC 27012	CLFD	Tax	(\$7.20)	\$108.72	Over Assessment
BUNKER HILL UNITED METHODIST CHURCH	1510 BUNKER HILL SANDY	RIDGE ROAD	KERNERSVILLE, NC 27284	FC	Tax	(\$107.46)	\$208.46	Exempt Property
BUNKER HILL UNITED METHODIST CHURCH	1510 BUNKER HILL SANDY	RIDGE ROAD	KERNERSVILLE, NC 27284	WS	Tax	(\$86.00)	\$208.46	Exempt Property
BUNKER HILL UNITED METHODIST CHURCH	1510 BUNKER HILL SANDY	RIDGE ROAD	KERNERSVILLE, NC 27284	WS	Vehicle Fee	(\$15.00)	\$208.46	Exempt Property
FRIDAY, MARY PADGETT	730 E SPRAGUE ST		WINSTON SALEM, NC 27107	FC	Tax	(\$170.00)	\$306.05	Adjustment
FRIDAY, MARY PADGETT	730 E SPRAGUE ST		WINSTON SALEM, NC 27107	WS	Tax	(\$136.05)	\$306.05	Adjustment
FRIDAY, MARY PADGETT	730 E SPRAGUE ST		WINSTON SALEM, NC 27107	WS	Vehicle Fee	\$0.00	\$306.05	Adjustment
HUMPHREY, JONATHAN EDWARD	2013 EMORYWOOD RD		RURAL HALL, NC 27045	FC	Tax	(\$105.63)	\$120.80	Over Assessment
HUMPHREY, JONATHAN EDWARD	2013 EMORYWOOD RD		RURAL HALL, NC 27045	SUFD	Tax	(\$15.17)	\$120.80	Over Assessment
KROTTNAURER, JOHAN KAREL	6010 KNOWLEDGE DR		CLEMMONS, NC 27012	FC	Tax	\$0.00	\$162.05	Situs error
KROTTNAURER, JOHAN KAREL	6010 KNOWLEDGE DR		CLEMMONS, NC 27012	WS	Tax	(\$163.86)	\$162.05	Situs error
KROTTNAURER, JOHAN KAREL	6010 KNOWLEDGE DR		CLEMMONS, NC 27012	WS	Vehicle Fee	(\$15.00)	\$162.05	Situs error
KROTTNAURER, JOHAN KAREL	6010 KNOWLEDGE DR		CLEMMONS, NC 27012	CLFD	Tax	\$16.81	\$162.05	Situs error
SMITH, GALVIN LEE	2044 LASH RD		WINSTON SALEM, NC 27106	FC	Tax	(\$61.18)	\$123.47	Military
SMITH, GALVIN LEE	2044 LASH RD		WINSTON SALEM, NC 27106	WS	Tax	(\$47.29)	\$123.47	Military
SMITH, GALVIN LEE	2044 LASH RD		WINSTON SALEM, NC 27106	WS	Vehicle Fee	(\$15.00)	\$123.47	Military
TAYLOR, WALTER DOUGLAS	627 LEWISVILLE VIENNA RD		LEWISVILLE, NC 27023	FC	Tax	(\$102.71)	\$138.82	Over Assessment
TAYLOR, WALTER DOUGLAS	627 LEWISVILLE VIENNA RD		LEWISVILLE, NC 27023	LE	Tax	(\$24.87)	\$138.82	Over Assessment
TAYLOR, WALTER DOUGLAS	627 LEWISVILLE VIENNA RD		LEWISVILLE, NC 27023	LEFD	Tax	(\$11.24)	\$138.82	Over Assessment
WAKE FOREST UNIVERSITY	PO BOX 7286		WINSTON SALEM, NC 27109	FC	Tax	(\$197.37)	\$355.32	Exempt Property
WAKE FOREST UNIVERSITY	PO BOX 7286		WINSTON SALEM, NC 27109	WS	Tax	(\$157.95)	\$355.32	Exempt Property
WHITCOMB, ALICE MARIE	361 BIRCHRIDGE DR		KERNERSVILLE, NC 27284	FC	Tax	(\$88.54)	\$154.25	Mileage
WHITCOMB, ALICE MARIE	361 BIRCHRIDGE DR		KERNERSVILLE, NC 27284	KE	Tax	(\$65.71)	\$154.25	Mileage
WHITCOMB, ALICE MARIE	361 BIRCHRIDGE DR		KERNERSVILLE, NC 27284	KE	Vehicle Fee	\$0.00	\$154.25	Mileage
WINSTON SALEM INDUSTRIES FOR THE BLIND INC	7730 N POINT DR		WINSTON SALEM, NC 27106	FC	Tax	(\$140.94)	\$268.73	Exempt Property
WINSTON SALEM INDUSTRIES FOR THE BLIND INC	7730 N POINT DR		WINSTON SALEM, NC 27106	WS	Tax	(\$112.79)	\$268.73	Exempt Property
WINSTON SALEM INDUSTRIES FOR THE BLIND INC	7730 N POINT DR		WINSTON SALEM, NC 27106	WS	Vehicle Fee	(\$15.00)	\$268.73	Exempt Property
WONG, STEVEN HOW YAN	3121 ALLERTON LAKE DR		WINSTON SALEM, NC 27106	FC	Tax	(\$117.32)	\$211.21	Over Assessment
WONG, STEVEN HOW YAN	3121 ALLERTON LAKE DR		WINSTON SALEM, NC 27106	WS	Tax	(\$93.89)	\$211.21	Over Assessment
WONG, STEVEN HOW YAN	3121 ALLERTON LAKE DR		WINSTON SALEM, NC 27106	WS	Vehicle Fee	\$0.00	\$211.21	Over Assessment
							<u>(\$2,157.88)</u>	

Tax_District_Summary	District_Type_Summary	Net_Change_Summary
FC	COUNTY	(\$1,178.87)
CL	CITY	(\$13.80)
KE	CITY	(\$65.71)
LE	CITY	(\$24.87)
WS	CITY	(\$857.83)
CLFD	FIRE	\$9.61
LEFD	FIRE	(\$11.24)
SUFD	FIRE	(\$15.17)
		<u>(\$2,157.88)</u>